

MINUTES OF THE OPEN MEETING OF THE BOARD OF DIRECTORS OF UNITED LAGUNA WOODS MUTUAL A CALIFORNIA NON-PROFIT MUTUAL BENEFIT CORPORATION

Tuesday, February 11, 2020, 9:30 a.m. 24351 El Toro Road, Laguna Woods, California

Directors Present:

Sue Margolis, Carl Randazzo, Andre Torng, Juanita Skillman, Elsie Addington, Cash Achrekar, Neda Ardani, Manuel Armendariz, Reza Bastani, Brian Gilmore, and Anthony

Liberatore

Directors Absent:

None

Staff Present:

Jeff Parker, CEO; Siobhan Foster, COO; Eileen Paulin and Grant

Schultz

Others Present:

VMS: Dick Rader, Dorothy Pacella

1. Call Meeting to Order/Establish Quorum

President Margolis called the meeting to order at 9:30 a.m. and acknowledged that a quorum was present.

2. Pledge of Allegiance

Director Addington led the Pledge of Allegiance.

3. Acknowledge Media

The Village Television Camera Crew, by way of remote cameras, was acknowledged as present.

4. Approval of Agenda

Director Armendariz made a motion to approve the agenda. Director Randazzo seconded the motion and the agenda was approved without objection.

5. Approval of Minutes

a. January 14, 2020-Regular Open Session

Director Randazzo made a motion to approve the minutes of January 14, 2020, Regular Open Session as presented. The motion was seconded by Director Armendariz.

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Discussion ensued among the directors.

Director Skillman asked that more information be placed in the minutes from Director Ardani's member comments report.

Director Torng stated details should not be included in the minutes.

President Margolis called for the vote and the motion passed unanimously.

6. Report of the Chair

President Margolis commented about the cost of compliance and asked that residents try to resolve problems with their neighbors before filing a complaint with the Compliance Department. The Board will display how resident assessments and reserve funds are spent during the budget process.

7. Open Forum

Members made comments regarding the following:

 A Member commented on the benefits of Laguna Woods Foundation, the foundation can help provide information about financial assistance programs;

8. Responses to Open Forum Speakers

Directors responded to Member comments:

Director Achrekar commented assistance that the India Club offers;

a. Follow-up from the January 14, 2020, Board Meeting Open Forum – Director Ardani

Director Ardani gave an update on the member comments from the last meeting.

- CEO send a letter to the resident about GRF reserve balances;
- Need for more EV charging stations in the community: Tesla owners can purchase an adaptor to charge their vehicles or check out an adapter at the concierge's desk;
- Benefits of conducting a survey of the residents: staff is discussing the possibility of doing a survey with the United, Third and GRF Boards;
- Transient issues near her unit and requested clean up near her lot: Resident should call security if they witness transients in the Village. Landscape supervisor met with the resident to address the issue of weeds and turf over-seeding;
- Tree removal and tree re-plantings: when trees are removed, new trees are replanted in the Village at a rate close to 2:1;
- Concern about board members delegating the responsibility of signing sales and leasing packages to staff: the topic has been reviewed by the Governing Documents Review Committee and will not be moving forward.

9a. Update from VMS - Director Rader

Director Rader gave an update from the VMS Board Meeting and discussed the 2020 goals and strategic planning of the VMS Board. He commented about tree trimming, Media and Communications Committee is working on communication with the residents,

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for vendor gate clearance they need to use dwellingLive, and he listed the upcoming Village visits with the CEO. Finally he stated that VMS has completed the review of the CEO.

Dick Rader and Dorothy Pacella answered questions from the Board.

10. CEO Report

CEO Jeff Parker and COO Siobhan Foster reported on the following subjects:

- Started recruitment Chief Security Officer for the replacement of Tim Moy;
- Village Breeze Magazine is ready to be sent out to the residents by the end of the month;
- New Village map will be included in the Village Breeze Magazine;
- On Wednesday, February 12, 15 10 a.m. in the Clubhouse 1 Main Lounge, VMS CEO Jeff Parker will meet with residents to discuss Village operations and current community topics.
- Effective Saturday, February 15, the Community Fitness Center will be open Monday through Friday 5:30 a.m. to 8 p.m. and Saturday and Sunday from 7 a.m. to 2 p.m.
- Primary election new voting procedures. Mail-in ballots should have been received by resident by now. One of the voting centers will be located at city hall and at OC Vote.com for a list of voting center;
- Holiday hours are posted on the website for Presidents' Day on Monday, February 17.
- Bulky item pick up will be this Saturday, February 15th.

11. Consent Calendar

- 11a. Consistent with its statutory obligations under Civil Code §5501, a subcommittee of the Board consisting of the Treasurer and at least one other Board member reviewed the United Laguna Woods Mutual financials for the month of December 2019, and such review is hereby ratified.
- **11b.** Approve a Revised Resolution for Committee Appointments

Resolution 01-20-12 United Laguna Woods Mutual Committee Appointments

RESOLVED, February 11, 2020, that the following persons are hereby appointed to serve the Corporation in the following capacities:

Architectural Control and Standards Committee

Elsie Addington, Co-Chair Reza Bastani, Co-Chair Brian Gilmore Carl Randazzo

Non-Voting Advisors: Michael Mehrain, Janey Dorrell, Walt Ridley

Communications Committee

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Elsie Addington

Non-Voting Advisors: Maggie Blackwell

Finance Committee

Brian Gilmore, Chair Elsie Addington Sue Margolis Carl Randazzo Anthony Liberatore

Financial Review Task Force

Brian Gilmore Neda Ardani Elsie Addington

Governing Documents Review Committee

Andre Torng, Chair Juanita Skillman Manuel Armendariz Sue Margolis Neda Ardani Reza Bastani

Non-voting Advisors: Bevan Strom, Mary Stone

Operating Rules Rewrite

Team 1 Juanita Skillman
Team 2 Andre Torng

Landscape Committee

Manuel Armendariz, Chair Anthony Liberatore Andre Torng

Maintenance and Construction Committee

Carl Randazzo, Chair Cash Achrekar Reza Bastani Elsie Addington Brian Gilmore

Non-voting Advisor: Ken Deppe, Walter Ridley, Janey Dorrell

Members Hearing Committee

Anthony Liberatore, Chair Juanita Skillman Andre Torng Neda Ardani

New Resident Orientation

Per Rotation List

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Resident Advisory Committee

Neda Ardani, Chair Cash Achrekar Juanita Skillman

Non-voting Advisors: Kay Anderson, Nancy Lannon

Handyman Task Force

Cash Achrekar, Chair Juanita Skillman Elsie Addington Carl Randazzo Anthony Liberatore

Non-voting Advisors: Nancy Lannon, Janey Dorrell and Ester Wright

RESOLVE FURTHER that all directors are considered alternate members of each committee "Alternate." Each Alternate may serve as a substitute for another director that is unable to attend a meeting ("Substitute"). Committee Member Alternates cannot substitute for more than two (2) consecutive meetings. This will allow any director to ask any other director to sit in their stead during a temporary absence or unavailability. Of course, we can modify this and structure this any way the Board feels is best. However, the concept is that the Board, in advance, will approve any director sitting on a committee on a temporary basis when necessary to fill in for another director.

RESOLVED FURTHER Resolution 01-19-100, adopted December 10, 2019, is hereby superseded and canceled.

RESOLVED FURTHER the officers and agents of this Corporation are hereby authorized, on behalf of the Corporation, to carry out this resolution.

Resolution 01-20-13 Golden Rain Foundation Committee Appointments

RESOLVED, February 11, 2020, that in compliance with Article 7, Section 7.3 of the Golden Rain Foundation Bylaws, adopted September 29, 2014, the following persons are hereby appointed to serve on the committees of the Golden Rain Foundation:

GRF Business Planning

Sue Margolis Manuel Armendariz Brian Gilmore, Alternate Elsie Addington

GRF Community Activities

Juanita Skillman

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> Andre Torng Elsie Addington, Alternate

GRF Finance

Sue Margolis Brian Gilmore Manuel Armendariz, Alternate Elsie Addington

Purchasing Ad Hoc Committee (new)

Carl Randazzo
Cash Achrekar
Manuel Armendariz
Brian Gilmore, Alternate

GRF Landscape Committee

Manuel Armendariz Andre Torng Neda Ardani, Alternate

GRF Maintenance & Construction

Carl Randazzo Reza Bastani Brian Gilmore, Alternate

PAC Renovation Task Force

Carl Randazzo Juanita Skillman Sue Margolis, Alternate

GRF Media and Communications Committee

Juanita Skillman Elsie Addington Neda Ardani, Alternate

GRF Mobility and Vehicles Committee

Elsie Addington Reza Bastani Neda Ardani, Alternate Brian Gilmore

GRF Security and Community Access

Neda Ardani Cash Achrekar Brian Gilmore, Alternate

Disaster Preparedness Task Force

Cash Achrekar

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> Neda Ardani Reza Bastani, Alternate

Laguna Woods Village Traffic Hearings

Elsie Addington Neda Ardani, Alternate

Town Hall Meetings

As Needed

Village Energy Task Force

Carl Randazzo Brian Gilmore

RESOLVED FURTHER, that Resolution 01-19-101, adopted December 10, 2019, is hereby superseded and cancelled.

RESOLVED FURTHER the officers and agents of this Corporation are hereby authorized, on behalf of the Corporation, to carry out this resolution.

Director Ardani made a motion to approve the Consent Calendar as presented. The motion was seconded by Director Randazzo.

Director Armendariz commented he plans to bring up areas where the Board is not acting in compliance with the Davis-Stirling Act during closed session today.

President Margolis called for the vote on the Consent Calendar and the motion passed by a vote of 8-1-2 (Director Armendariz opposed, Directors Addington and Bastani abstained)

12. Unfinished Business

12a. Entertain a Motion to Introduce a Resolution for a Species-Based Tree Trimming Policy

Director Armendariz read a synopsis of the following resolution:

RESOLUTION 01-20-14 SPECIES-BASED TREE TRIMMING POLICY

WHEREAS, the Board of Directors recognizes that many policies and services have been implemented by way of practice over the years but not formally documented;

WHEREAS, the current tree trimming schedule is based on an inspection based rotation in which trees are inspected every 34 months to determine the necessity of trimming on an individual tree basis;

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WHEREAS, some tree species require trimming more frequently than every 34 months and some less frequently, which has led to inefficiencies and an increased amount of service requests and storm damage;

WHEREAS, United Mutual maintains over 15,000 trees with 236 different species, each having different growth rates;

WHEREAS, Staff has determined that using a species basis to determine the tree trimming schedule would reduce the inefficiencies and service request trims;

NOW THEREFORE BE IT RESOLVED, February 11, 2020, that the Board of Directors hereby adopts the species-based trimming cycles attached to the official meeting minutes;

RESOLVED FURTHER; that the officers and agents of this corporation are hereby authorized on behalf of the corporation to carry out this resolution as written.

Director Armendariz made a motion to approve the resolution for a Species-Based Tree Trimming Policy. The motion was seconded by Director Torng.

Discussion ensued among the Directors.

President Margolis called for the vote and the motion passed by a vote of 10-0-1 (Director Addington abstained).

13. New Business

13a. Entertain a Motion to Approve the Director Code of Conduct (February Initial Notification—Must postpone 28-days for member review and comment to comply with Civil Code §4360).

Director Torng read a synopsis of the following resolution:

RESOLUTION 01-20-XX DIRECTORS CODE OF CONDUCT

WHEREAS, pursuant to California's Common Interest Development Meeting Act (California Civil Code § 1363.05) and the governing documents of the United Laguna Woods Mutual ("United"), United's Board of Directors (the "Board") is required to hold meetings in open session and executing session, as may be applicable, to deliberate and act upon the business and affairs of United; and

WHEREAS, the board believes that efficient Board meetings are not possible unless those meetings are conducted in a professional, orderly and timely fashion; and

WHEREAS, the Board wishes to promote such professionalism, order and timeless, and

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regulate Board meeting time in an even and consistent fashion; and

WHEREAS, the Board believes that a Board member code of conduct (the "Code of Conduct") is necessary to effectuate the items described above.

NOW THEREFORE BE IT RESOLVED, on [DATE] that Resolution 01-17-57 adopted May 9, 2017 is hereby superseded and cancelled; and

RESOLVED FURTHER, that the officers and agents of this Corporation are hereby authorized on behalf of the Corporation to carry out the purpose of this resolution.

FEBRUARY Initial Notification

Should the Board endorse the proposed revisions, Staff recommends that a motion be made and seconded to accept the resolution and allow discussion to ensure that the resolution reads to the satisfaction of the Board. Staff then recommends that a Board Member postpones the resolution to the next available Board Meeting no less than 28-days from the postponement to comply with Civil Code §4360.

Director Achrekar made a motion seconded by Director Ardani to approve the Directors Code of Conduct.

Discussion ensued among the directors.

Director Armendariz made an amendment to send the Directors Code of Conduct back to Committee. The amendment was seconded by Director Torng.

President Margolis called for the motion as amended and the motion passed by a vote of 6-5-0 (Directors Margolis, Randazzo, Achrekar, Skillman and Liberatore opposed).

14. Committee Reports

- **14a.** Report of the Finance Committee / Financial Report Director Gilmore showed a presentation on the Treasurer's Report and reviewed the resale and lease reports. The Committee met on January 28, 2020; next meeting will be March 31, 2020, 1:30 p.m. in the Sycamore Room.
- **14b.** Report of the Architectural Control and Standards Committee Director Addington gave a report from the last Committee meeting. The Committee met on January 16, 2020; next meeting will be March 19, 2020, 9:30 a.m. in the Elm Room.
- **14c.** Report of the Communications Committee Director Skillman. The next meeting is TBA.
- 14d. Report of Member Hearings Committee Director Liberatore gave a report from the last Committee meeting. The Committee met on January 23, 2020; next meeting will be February 27, 2020, at 9:00 a.m. in the Sycamore Room.

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- **14e.** Report of the Governing Documents Review Committee Director Torng gave a report from the last Committee meeting. The Committee met on January 16, 2020; next meeting will be February 20, 2020, 1:30 p.m. in the Sycamore Room.
- 14f. Report of the Landscape Committee Director Armendariz gave a report from the last Committee meeting. The Committee met on December 12, 2019; next meeting will be February 13, 2020, 9:30 a.m. in the Board Room.
- **14g.** Report of the Maintenance & Construction Committee Director Randazzo gave a report from the last Committee meeting. The Committee met on October 23, 2019; next meeting February 26, 2020 at 9:00 a.m. in the Board Room.
 - (1) Handyman Task Force—Director Achrekar gave a report for the Handyman Task Force. The Committee met on February 7, 2020.
- **14h.** Report of the Resident Advisory Committee Director Ardani gave a report from the last Resident Advisory Committee. The Committee met on January 16, 2020; next meeting will be February 13, 2020, 4:00 p.m. in the Sycamore Room.

15. GRF Committee Highlights

- **15a.** Report of the Finance Committee Director Gilmore gave highlights from the last Committee meeting. The Committee met on December 18, 2019; next meeting will be February 19, 2020, 1:30 p.m. in the Board Room.
- **15b.** Report of the Community Activities Committee Director Skillman gave highlights from the last Committee meeting. The Committee met on January 9, 2020; next meeting March 12, 2020, 1:30 p.m. in the Board Room.
- **15c.** Report of the Landscape Committee Director Armendariz gave highlights from the last Committee meeting. The Committee met on December 4, 2019; next meeting will be February 12, 2020, 1:30 p.m. in the Board Room.
- **15d.** Report of the Maintenance & Construction Committee Director Randazzo gave highlights from the last Committee meeting. The Committee met on October 9, 2019; next meeting will be February 12, 2020, 9:30 a.m. in the Board Room.
 - (1) PAC Ad Hoc Committee—The Committee met on December 12, 2019 at 2:00 p.m. in the Board Room.
- **15e.** Village Energy Task Force Charter Director Randazzo gave a report from the last Task Force meeting. The Task Force met on January 10, 2020 at 1:00 p.m. in the Board Room.
- **15f.** Report of the Media and Communication Committee Director Skillman gave highlights from the last Committee meeting. The Committee met on January 22,

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- **15f.** Report of the Media and Communication Committee Director Skillman gave highlights from the last Committee meeting. The Committee met on January 22, 2020; next meeting will be February 19, 2020, 9:30 a.m. in the Board Room.
- **15g.** Report of the Mobility and Vehicles Committee Director Addington gave highlights from the last Committee meeting. The Committee met on February 5, 2020; next meeting will be April 1, 2020, 1:30 p.m. in the Board Room.
- 15h. Report of the Security and Community Access Committee President Ardani gave highlights from the last Committee meeting. The Committee met in January 20, 2020; next meeting will be February 23, 2020, 1:30 p.m. in the Board Room.
- **15i.** Laguna Woods Village Traffic Hearings Director Addington summarized the frequently repeated violations heard at the traffic hearings. The hearings were held on January 15, 2020; next hearings will be on February 19, 2020, 9:00 a.m. in the Board Room and 1:00 p.m. in the Sycamore Room.
- **15j.** Disaster Preparedness Task Force Director Achrekar gave highlights from the last Committee meeting. The Task Force met on January 28, 2020; next meeting will be on March 31, 2020, 9:30 a.m. in the Board Room.

16. Future Agenda Items

- 16a. Committee Advisor Qualifications, Procedures and Policy
- **16b.** Alternative Heat Source Policy
- **16c.** Resolution to Require a Recognition Agreement for Lenders (Referred back to Committee—Committee Tabled this Item)

17. Director's Comments

- Director Achrekar thanked Eileen Paulin for the Village Breeze Magazine;
- Director Armendariz thanked Director Achrekar and Randazzo for their work on the Handyman Program, ask what will be done with the vacant space on the Third Floor and commented that the Board is functioning better under President Margolis' leadership;
- Director Torng commented about the new focus of the Board to make improvements and asked resident to embrace the change. He asked each department to provide their own KPIs;
- Director Randazzo commented on the Village Breeze Magazine and reminded everyone to read it;
- Director Skillman is concerned with the new Village visits which conflict with some of the other meetings;
- Director Gilmore commented about information that is available on the internet;
- Director Liberatore asked who is paying for the staff time for the Village visits.
- 18. Recess At this time the Meeting will recess for lunch and reconvene to Closed

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The meeting recessed at 10:59 a.m. into the Closed Session.

Summary of Previous Closed Session Meetings per Civil Code Section §4935

During the January 14, 2020, Regular Executive Session, the Board:

Approval of Agenda

Approval of the Following Meeting Minutes;

(a) December 12, 2019—Regular Closed Session

Discussed Member Disciplinary Cases

Discussed Personnel Matters

Discuss and Consider Contractual Matters

Discussed and Considered Litigation Matters

19. Adjourn

The meeting was adjourned at 3:10 p.m.

Juanuta Skillman, Secretary of the Board
United Laguna Woods Mutual

2020 Sy 2020 Rt	urchontophoenix cunninghamiana Syagrus romanzoffianum	King Palm	050	Cycle	Estimated Next Trim	Next Trim	Estimated Next Trim	Next Trim	Next Trim	Estimated Next Trim
2020 Rt	yagrus romanzoffianum		250	4	0	149	158	34	58	149
		Queen Palm	347	1	0	347	347	347	347	347
		Total Palm Trees:	597		0	496	505	381	405	496
	Total Con	tracted Costs for Palm Trees:			\$0	\$24,800	\$25,250	\$19,050	\$20,250	\$24,800
	thus lancea	African Sumac	54	2	29	7	47	7	47	7
2020 Ge	Seijera parviflora	Australian Willow	89	2	30	17	72	17	72	17
2020 Sc	Schinus terebinthifolius	Brazilian Pepper	634	2	331	61	573	61	573	61
	Schinus molle	California Pepper	96	2	38	20	76	20	76	20
2020 PI	Platanus racemosa	California Sycamore	104	2	39	0	104	0	104	0
	Supaniopsis anacardioides	Carrotwood	613	2	119	256	357	256	357	256
2020 Kd	oelreuteria bipinnata	Chinese Flame Tree	77	2	55	2	75	2	75	2
2020 Ch	Chionanthus retusus	Chinese Fringe Tree	11	2	11	0	11	0	11	0
2020 Pi	Pistacia chinensis	Chinese Pistache	16	2	4	0	16	0	16	0
2020 Fi	icus species	Ficus Species	2	2	0	0	2	0	2	0
	Cassia leptophylla	Gold Medallion Tree	39	2	15	3	36	3	36	3
	icus microcarpa 'Green Gem'	Green Gem Indian Laurel Fig	2	2	0	0	2	0	2	0
2020 Br	srahea edulis	Guadalupe Palm	63	2	12	17	46	17	46	17
	icus microcarpa 'Nitida'	Indian Laurel Fig	75	2	33	13	62	13	62	13
	acaranda mimosifolia	Jacaranda	206	2	92	30	176	30	176	30
2020 Ha	larpephyllum caffrum	Kaffir Plum	13	2	4	1	12	1	12	1
	Vashingtonia robusta	Mexican Fan Palm	9	2	8	0	9	0	9	0
	igonis flexuosa	Peppermint Tree	30	2	17	4	26	4	26	4
	Corymbia ficifolia	Red-Flowering Gum	9	2	3	0	9	0	9	0
	libiscus syriacus	Rose-of-Sharon	1	2	1	0	1	0	1	0
	icus rubiginosa	Rustyleaf Fig	56	2	32	5	51	5	51	5
	ipuana tipu	Tipu	3	2	1	1	2	1	2	1
	icus benjamina	Weeping Fig	180	2	124	10	170	10	170	10
	Norus alba	White Mulberry	41	2	25	4	37	4	37	4
	Bauhinia variegata 'Candida'	White Orchid Tree	4	2	3	0	4	0	4	0
	Spathodea campanulata	African Tulip Tree	4	3	1	0	0	4	0	0
	Pinus halepensis	Aleppo Pine	124	3	0	75	7	42	75	7
	Platanus occidentalis	American Sycamore	1	3	0	0	0	1	0	0
	Robinia pseudoacacia	Black Locust	9	3	7	0	1	8	0	1
	Pittosporum tenuifolium	Blackstem Pittosporum	10	3	3	0	1	9	0	1
	cacia melanoxylon	Blackwood Acacia	1	3	0	0	0	1	0	0
	Parkinsonia florida	Blue Palo Verde	1	3	0	0	0	1	0	0
	ycianthes rantonnetii	Blue Potato Bush	23	3	22	1	0	22	1	0
	Brachychiton populneus	Bottle Tree	194	3	78	0	43	151	0	43
	Melaleuca armillaris	Bracelet Honeymyrtle	1	3	1	0	0	1	0	0
	ophostemon confertus	Brisbane Box	59	3	30	4	7	48	4	7
	Melaleuca quinquenervia	Cajeput Tree	280	3	144	8	21	251	8	21
	Vashingtonia filifera	California Fan Palm	1	3	1	0	0	1	0	0
	Phoenix canariensis	Canary Island Date Palm	33	3	25	1	1	31	1	1
	Pittosporum viridiflorum	Cape Pittosporum	22	3	14	0	2	20	0	2
	Ceratonia siliqua	Cape Pillosporum	59	3	27	0	6	53	0	6
			59 4	3	1	0	2	2	0	2
	Magnolia champaca Innona cherimola	Champaca	1	3	1	0	0	1	0	0
	Annona cherimoia Radermachera sinica	Cherimoya China Doll	9	3	5	0	0	9	0	0
	Aelia azedarach	Chinaberry	2	3	2	0	0	2	0	0
			88	3	27	2	16	70	2	16
	Ilmus parvifolia Iiziphus jujuba	Chinese Elm Chinese Jujube	29	3	29	0	0	29	0	0

**Planned										
Trim				Annual	*2019	2020	2021	2022	2023	2024
(Fiscal	Botanical Name	Common Name	Quantity	Trim	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated
•				Cycle	Next Trim	Next Trim	Next Trim	Next Trim	Next Trim	Next Trim
Year)	Limotomorphic	Oli a sa Britani	40	- 0	_	0		40	0	0
2020 2020	Ligustrum sinense	Chinese Privet	18 26	3	5 9	0	<u> </u>	18 21	0	<u> </u>
2020	Triadica sebifera	Chinese Tallow Tree Chitalpa	40	3	24	2	5 7	31	2	5
2020	Chitalpa tashkentensis	Clusterberry Species	1	3	1	0	0	1	0	0
2020	Clusterberry Species Eriobotrya X 'Coppertone'	Coppertone Loquat Hybrid	1	3	1	0	0	1	0	0
2020	Ficus microcarpa	Cuban Laurel	1	3	0	0	1	0	0	1
2020	Chilopsis linearis	Desert Willow	1	3	0	0	0	1	0	0
2020	Eriobotrya japonica	Edible Loquat	167	3	138	0	5	162	0	5
2020	Betula pendula	European White Birch	54	3	36	5	3	46	5	3
2020	Afrocarpus gracilior	Fern Pine	550	3	366	4	60	486	4	60
2020	Stenocarpus sinuatus	Firewheel Tree	6	3	2	0	0	6	0	0
2020	Brachychiton acerifolius	Flame Tree	44	3	31	0	1	43	0	1
2020	Melaleuca linariifolia	Flaxleaf Paperbark	164	3	83	2	25	137	2	25
2020	Ceiba speciosa	Floss Silk Tree	32	3	0	17	3	12	17	3
2020	Handroanthus chrysotrichus	Golden Trumpet Tree	3	3	0	0	0	3	0	0
2020	Senna splendida	Golden Wonder Senna	1	3	1	0	0	1	0	0
2020	Koelreuteria paniculata	Goldenrain Tree	2	3	1	0	1	1	0	1
2020	Fraxinus pennsylvanica	Green Ash	19	3	5	1	8	10	1	8
2020	Gleditsia triacanthos	Honey Locust	3	3	1	0	2	1	0	2
2020	Robinia x ambigua 'Idahoensis'	Idaho Locust	3	3	2	0	0	3	0	0
2020	Alnus cordata	Italian Alder	1	3	1	0	0	1	0	0
2020	Prunus serrulata	Japanese Flowering Cherry	14	3	13	0	1	13	0	1
2020	Ligustrum japonicum	Japanese Privet	60	3	56	0	0	60	0	0
2020	Erythrina caffra	Kaffirboom Coral Tree	2	3	1	0	0	2	0	0
2020	Platanus x acerifolia	London Plane Tree	78	3	28	1	16	61	1	16
2020	Ginkgo biloba	Maidenhair Tree	63	3	42	0	6	57	0	6
2020	Ravenea rivularis	Majesty Palm	4	3	0	0	1	3	0	1
2020	Maytenus boaria	Mayten	12	3	6	0	<u>.</u> 1	11	0	1
2020	Chamaerops humilis	Mediterranean Fan Palm	32	3	22	0	1	31	0	1
2020	Magnolia doltsopa	Michelia	4	3	4	0	0	4	0	0
2020	Albizia julibrissin	Mimosa; Silk Tree	16	3	10	0	3	13	0	3
2020	Fraxinus velutina 'Modesto'	Modesto Ash	4	3	2	0	2	2	0	2
2020	Myoporum laetum	Myoporum	20	3	18	1	1	18	1	1
2020	Erythrina americana	Naked Coral Tree	1	3	1	0	0	1	0	0
2020	Erythrina coralloides	Naked Coral Tree	3	3	3	0	0	3	0	0
2020	Vitex lucens	New Zealand Chaste Tree	1	3	1	0	0	1	0	0
2020	Olea europaea	Olive	35	3	22	0	1	34	0	1
2020	Melaleuca nesophila	Pink Melaleuca	4	3	2	0	2	2	0	2
2020	Handroanthus impetiginosus	Pink Trumpet Tree	127	3	91	94	10	114	94	10
2020	Beaucarnea recurvata	Ponytail Palm	3	3	3	0	0	3	0	0
2020	Lagunaria patersonia	Primrose Tree	1	3	1	0	0	1	0	0
2020	Dodonaea viscosa 'Purpurea'	Purple Hopseed	5	3	4	0	0	5	0	0
2020	Bauhinia variegata	Purple Orchid Tree	70	3	47	0	6	64	0	6
2020	Robinia x ambigua 'Purple Robe'	Purple Robe Locust	13	3	13	0	0	13	0	0
2020	Agonis flexuosa 'After Dark'	Purple-leafed Peppermint Tree	1	3	1	0	0	1	0	0
2020	Salix discolor	Pussy Willow	1	3	1	0	0	1	0	0
2020	Schefflera actinophylla	Queensland Umbrella Tree	24	3	14	1	1	22	1	1
2020	Ficus elastica	Rubber Plant	15	3	9	0	1	14	0	1
2020	Pittosporum crassifolium	Seaside Pittosporum	22	3	21	0	0	22	0	0
2020	Fraxinus uhdei	Shamel Ash	232	3	149	11	16	205	11	16
2020	Ulmus pumila	Siberian Elm	1	3	1	0	0	1	0	0

**Planned					10010					
Trim (Fiscal Year)	Botanical Name	Common Name	Quantity	Annual Trim Cycle	*2019 Estimated Next Trim	2020 Estimated Next Trim	2021 Estimated Next Trim	2022 Estimated Next Trim	2023 Estimated Next Trim	2024 Estimated Next Trim
2020	Grevillea robusta	Silk Oak	272	3	106	1	30	241	1	30
2020	Psidium cattleianum	Strawberry Guava	20	3	17	1	0	19	1	0
2020	Laurus nobilis	Sweet Bay	2	3	2	0	0	2	0	0
2020	Hymenosporum flavum	Sweetshade	9	3	2	0	1	8	0	1
2020	Gleditsia triacanthos f. inermis	Thornless Honey Locust	30	3	7	0	21	9	0	21
2020	Pittosporum tobira	Tobira, Mock Orange	42	3	41	0	0	42	0	0
2020	Fraxinus uhdei 'Tomlinson'	Tomlinson Ash	5	3	1	0	1	4	0	1
2020	Dypsis decaryi	Triangle Palm	12	3	9	0	1	11	0	1
2020	Pittosporum undulatum	Victorian Box	59	3	43	5	0	54	5	0
2020	Callistemon viminalis	Weeping Bottlebrush	127	3	101	0	11	116	0	11
2020	Salix babylonica	Weeping Bottlebrush	2	3	101	0	0	2	0	0
	Alnus rhombifolia	White Alder	32	3	18	1	4	27	1	4
2020		White Ironbark	32		10	0	0	1	0	0
2020	Eucalyptus leucoxylon		3	3	3	0	0	3	0	0
2020	Casimiroa edulis	White Sapote	2		2	0	0	2		
	Handroanthus umbellatus	Yellow Trumpet Tree		3					0	0
2020	Taxus species	Yew Species	2	3	2	0	0	2	0	0
2020	Liquidambar styraciflua	American Sweet Gum	375	4	0	237	14	17	107	0
2020	Pyrus calleryana 'Aristocrat'	Aristocrat Pear	2	4	0	2	0	0	0	2
2020	Eucalyptus cinerea	Ash Gum	2	4	0	1	0	1	0	1
2020	Acer palmatum 'Bloodgood'	Bloodgood Japanese Maple	4	4	0	4	0	0	0	4
2020	Eucalyptus globulus	Blue Gum	4	4	0	4	0	0	0	4
2020	Pyrus calleryana 'Bradford'	Bradford Pear	3	4	0	3	0	0	0	3
2020	Eucalyptus lehmannii	Bushy Yate	6	4	0	1	0	0	5	1
2020	Persea indica	Canary Island Bay	2	4	0	2	0	0	0	2
2020	Pinus canariensis	Canary Island Pine	1036	4	0	896	15	44	81	896
2020	Prunus caroliniana	Carolina Laurel Cherry	186	4	0	171	1	4	10	171
2020	Eucalyptus torquata	Coral Gum	3	4	0	2	0	0	1	2
2020	Quercus suber	Cork Oak	2	4	0	0	0	0	2	0
2020	Malus floribunda	Crabapple Species	1	4	0	1	0	0	0	1
2020	Eucalyptus rudis	Desert Gum	28	4	0	21	0	2	5	21
2020	Hibiscus mutabilis 'Flore Pleno'	Double Confederate Rose	7	4	0	4	0	2	1	4
2020	Cordyline australis	Dracaena	3	4	0	1	0	1	1	1
2020	Dracaena draco	Dragon Tree	4	4	0	3	0	1	0	3
2020	Catalpa bignonioides	Eastern Catalpa	1	4	0	1	0	0	0	1
2020	Juniperus virginiana	Eastern Red Cedar	1	4	0	1	0	0	0	1
2020	Eucalyptus species	Eucalyptus Species	3	4	0	3	0	0	0	3
2020	Strelitzia nicolai	Giant Bird of Paradise	1	4	0	0	0	0	1	0
2020	Quercus ilex	Holly Oak	5	4	0	3	0	0	2	3
2020	Pinus pinea	Italian Stone Pine	32	4	0	16	0	9	7	16
2020	Pinus patula	Jelecote Pine	1	4	0	1	0	0	0	1
2020	Callistemon citrinus	Lemon Bottlebrush	975	4	0	858	3	29	85	858
2020	Corymbia citriodora	Lemon-Scented Gum	41	4	0	11	0	0	30	11
2020	Dimocarpus longan	Longan	2	4	0	2	0	0	0	2
2020	Eucalyptus viminalis	Manna Gum	2	4	0	2	0	0	0	2
2020	Abies procera	Noble Fir	1	4	0	1	0	0	0	1
2020	Platycladus orientalis	Oriental Arborvitae	6	4	0	3	0	0	3	3
2020	Pyrus calleryana	Ornamental Pear	43	4	0	16	2	10	15	16
2020	Betula papyrifera	Paper Birch	1	4	0	1	0	0	0	1
2020	Acer paxii	Paxii Maple	1	4	0	1	0	0	0	1
2020		Pindo Palm	1	4	0	1	0	0	0	
2020	Butia capitata	IPINGO PAIM						()	()	1 1

**Planned					10010					
Trim (Fiscal	Botanical Name	Common Name	Quantity	Annual Trim Cycle	*2019 Estimated Next Trim	2020 Estimated Next Trim	2021 Estimated Next Trim	2022 Estimated Next Trim	2023 Estimated Next Trim	2024 Estimated Next Trim
Year)				•						
2020	Calliandra haematocephala	Pink Powderpuff	7	4	0	4	0	0	3	4
	Lagerstroemia speciosa	Queen Crape Myrtle	2	4	0	2	0	0	0	2
	Cotoneaster lacteus	Red Clusterberry	1	4	0	1	0	0	0	1
	Eucalyptus camaldulensis	Red Gum	5	4	0	4	0	0	1	4
	Eucalyptus sideroxylon	Red Ironbark	26	4	0	5	0	0	21	5
	Acer rubrum	Red Maple	1	4	0	1	0	0	0	1
	Casuarina cunninghamiana	River She-Oak	2	4	0	2	0	0	0	2
	Howea belmoreana	Sentry Palm	2	4	0	2	0	0	0	2
2020	Eucalyptus polyanthemos	Silver Dollar Gum	99	4	0	36	0	12	51	36
	Eucalyptus pulverulenta	Silver Mountain Gum	12	4	0	4	0	0	8	4
	Duranta repens	Sky Flower	6	4	0	4	0	1	1	4
	Macadamia integrifolia	Smooth-Shell Macadamia	3	4	0	2	0	0	1	2
	Cocculus laurifolius	Snailseed	4	4	0	4	0	0	0	4
2020	Trithrinax acanthocoma	Spiny Fiber Palm	11	4	0	9	0	2	0	9
	Corymbia maculata	Spotted Gum	11	4	0	7	0	0	4	7
	Arbutus unedo	Strawberry Tree	14	4	0	11	0	3	0	11
	Eucalyptus cladocalyx	Sugar Gum	6	4	0	6	0	0	0	6
	llex latifolia	Tajaro	1	4	0	1	0	0	0	1
	Schefflera pueckleri	Valley Oak	1	4	0	1	0	0	0	1
	llex altaclarensis 'Wilsonii'	Wilson Holly	263	4	0	243	2	4	14	243
	Trachycarpus fortunei	Windmill Palm	37	4	0	22	0	0	15	22
	Pinus brutia var. eldarica	Afghan Pine	7	5	0	0	5	0	1	1
	Cunonia capensis	African Red Alder	7	5	0	0	1	0	2	4
	Thuja occidentalis	American Arborvitae	8	5	0	0	8	0	0	0
	Brugmansia versicolor	Angel's Trumpet	2	5	0	0	1	0	0	1
	Dypsis lutescens	Areca Palm	3	5	0	0	2	0	0	1
	Cedrus atlantica	Atlas Cedar	6	5	0	0	5	0	0	1
	Hyophorbe lagenicaulis	Bottle Palm	1	5	0	0	1	0	0	0
	Eriobotrya deflexa	Bronze Loquat	101	5	0	0	61	0	6	34
	Syzygium paniculatum	Brush Cherry	121	5	0	114	0	0	0	7 40
	Cinnamomum camphora	Camphor	143	5	0	76	0	0	23	19
2021	Prunus lyonii	Catalina Cherry	102	5		0	70		13	
2021	Livistona chinensis	Chinese Fountain Palm	1	5	0	0	0	0	0	1
	Hibiscus rosa-sinensis	Chinese Hibiscus	2	5	0	0	2	0	0	0
2021 2021	llex cornuta	Chinese Holly Chinese Juniper	5 1	5 5	0	0	5 1	0	0	0
	Juniperus chinensis Photinia serrulata	Chinese Juniper Chinese Photinia	5	5 5	0	0	<u> </u>	0	0	0
	Wisteria sinensis (Standard)	Chinese Wisteria (Standard)	1	5 5	0	0	<u>5</u> 1	0	0	0
	Phoenix rupicola	Cliff Date Palm	4	5 5	0	0	<u></u>	0	0	3
	Quercus agrifolia	Coast Live Oak	30	<u> </u>	0	0	28	0	0	2
	Sequoia sempervirens	Coast Live Oak Coast Redwood	3	<u> </u>	0	0	20	0	1	0
2021	Lagerstroemia indica	Crape Myrtle (including hybrids	2059	5 5	0	854	854	33	83	235
	Cupressus species	Cypress	13	5	0	13	0	0	0	0
	Cedrus deodara	Deodar Cedar	6	5	0	0	3	0	0	3
2021	Cercis canadensis	Eastern Redbud	106	<u> </u>	0	68	0	0	14	24
	llex aquifolium	English Holly	25	5	0	0	0	22	3	0
	Acer oblongum	Evergreen Maple	25	5	0	0	2	0	0	0
	Pyrus kawakamii	Evergreen Pear	42	5	0	0	24	0	4	14
	Cercis canadensis 'Forest Pansv'	Forest Pansy Redbud	34	5	0	0	30	0	1	3
2021										
	Photinia fraseri	Fraser Photinia	9	5	0	0	8	0	0	1

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2021	Ligustrum lucidum	Glossy Privet	67	5	0	49	0	1	7	10
2021	Dodonaea viscosa	Green Hopseed	45	5	0	41	0	0	0	4
2021	Juniperus chinensis 'Torulosa'	Hollywood Juniper	249	5	0	0	221	4	7	17
2021	Calocedrus decurrens	Incense Cedar	1	5	0	0	1	0	0	0
2021	Cupressus sempervirens	Italian Cypress	236	5	0	0	231	0	3	2
2021	Pinus thunbergiana	Japanese Black Pine	37	5	0	28	0	0	4	5
2021	Acer palmatum	Japanese Maple	21	5	0	20	0	1	0	0
2021	Juniperus species	Juniper Species	120	5	0	0	108	2	0	10
2021	Cupressocyparis leylandii	Leyland Cypress	172	5	0	0	148	16	1	7
2021	Magnolia grandiflora 'Little Gem'	Little Gem Magnolia	180	5	0	0	161	2	4	13
2021	Podocarpus henkelii	Long-Leafed Yellowwood	188	5	0	0	175	3	3	7
2021	Araucaria araucana	Monkey Puzzle Tree	1	5	0	0	1	0	0	0
2021		Monterey Pine	12	5	0	0	8	0	0	4
2021		New Zealand Christmas Tree	229	5	0	0	143	4	35	47
2021	Leptospermum scoparium	New Zealand Tea Tree	16	5	0	0	16	0	0	0
		Norfolk Island Pine	16	5	0	0	13	1	0	2
	Other Tree	Other Tree	1	5	0	0	1	0	0	0
2021	Prunus cerasifera	Purple-Leafed Plum	180	5	0	0	159	6	3	12
2021	Auranticarpa rhombifolia	Queensland Pittosporum	5	5	0	0	1	0	1	3
		Red Fir, Silver Tip	1	5	0	0	1	0	0	0
	Magnolia x soulangeana	Saucer Magnolia	1	5	0	0	1	0	0	0
	Zelkova serrata	Sawleaf Zelkova	1	5	0	0	0	0	0	1
2021		Shiny Xylosma	96	5	0	0	74	0	0	22
	Cotinus coggygria	Smoke Tree	6	5	0	0	4	0	0	2
2021	Magnolia grandiflora	Southern Magnolia	569	5	0	346	0	11	65	147
2021		Spanish Dagger	67	5	0	0	54	0	2	11
	Araucaria columnaris	Star Pine	95	5	0	0	85	1	3	6
	Cercis canadensis var. texensis	Texas/Oklahoma Redbud	92	5	0	0	74	0	7	11
	Schefflera pueckleri	Tupidanthus	4	5	0	0	1	0	0	3
	Viburnum species	Viburnum Species	97	5	0	0	97	0	0	0
2021	Tristaniopsis laurina	Water Gum	1	5	0	0	1	0	0	0
2021	Cercis occidentalis	Western Redbud	5	5	0	0	5	0	0	0
2021	Tecoma stans	Yellow Elder	1	5	0	0	1	0	0	0
2021	Thevetia peruviana	Yellow Oleander	3	5	0	0	2	0	0	1
2021	Podocarpus macrophyllus	Yew Pine	4	5	0	0	3	0	1	0
2021	Yucca species	Yucca Species	1	5	0	0	1	0	0	0
	Magnolia laevifolia	Yunnan Magnolia	1	5	0	0	0	0	0	1
2021	Totals without Palm Trees:	- a.man magnona	15.017		3.093	4,965	5,293	3,783	2.990	3.989
	Total with Palm Trees:		15,614		3.093	5.461	5,798	4.164	3,395	4.485